

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: County of Sanborn.
2. Designation of issue: Tax Increment Revenue Bonds (TIF #1), Series 2012.
3. Date of issue: April 19, 2012.
4. Purpose of issue: To provide financing to assist with the renovation of a nursing home facility.
5. Type of bond: Taxable.
6. Principal amount and denomination of bond: \$350,000
7. Paying dates of principal and interest:

See attached Schedule.

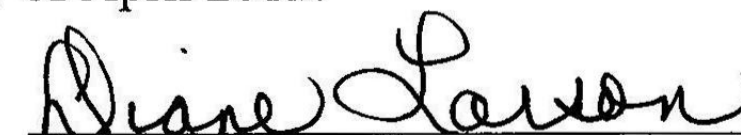
8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Tax Increment Revenue Bond (TIF #1) is true and correct on this 19th day of April 2012.



By: Diane Larson
Its: County Auditor

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PAYMENT SCHEDULE

The interest rate is 5.90% on unpaid principal. The payments are due June 1 and December 1 (each a "Payment Date") starting the first Payment Date with positive increment to maturity or earlier redemption by wire transfer, check or draft mailed to the Registered Owner at its address as it appears on the Bond registration books of the County maintained by County Auditor, as Bond registrar and paying agent (the "Registrar"), on the close of business on the 15th day (whether or not a business day) of the month preceding the interest payment date (the "Record Date"). **Mandatory Turbo Redemption:** On each payment date, the County shall apply all Tax Increments to the payment of interest and then principal (a "Turbo Redemption"). The Principal Payment Schedule shall be modified upon each Turbo Redemption to reflect the payments made under the Bond. This certificate shall evidence all payments of principal without the execution of a new certificate. Upon an event of Turbo Redemption, the Principal Payment Schedule shall be amended by attaching to this Bond certificate a new Principal Payment Schedule which shall reflect the prepayment of Principal.